

Examining the domestic market outlook

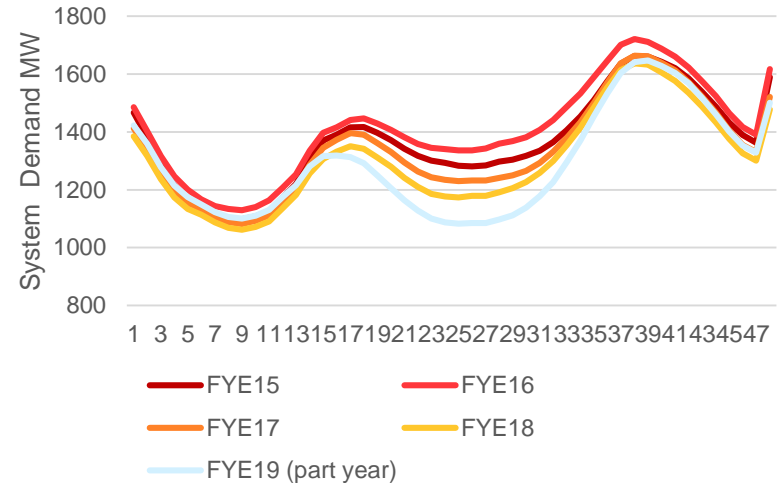
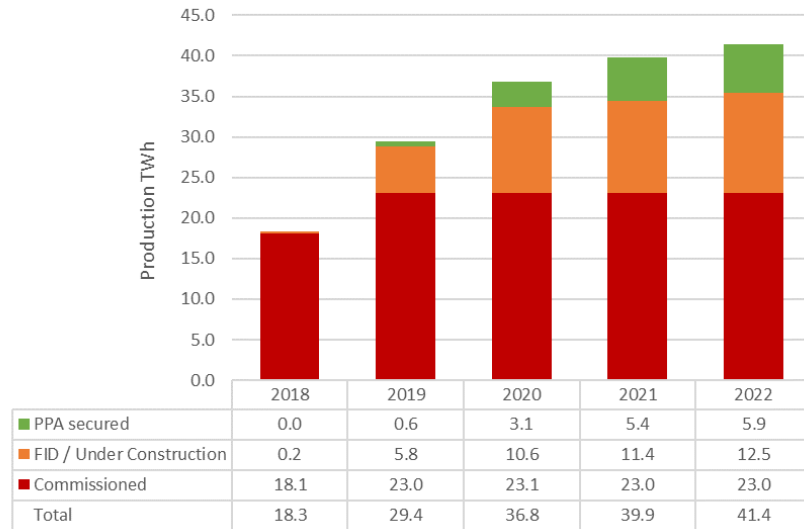


Greg Jarvis – Executive General Manager,
Energy Supply and Operations

5 March 2019

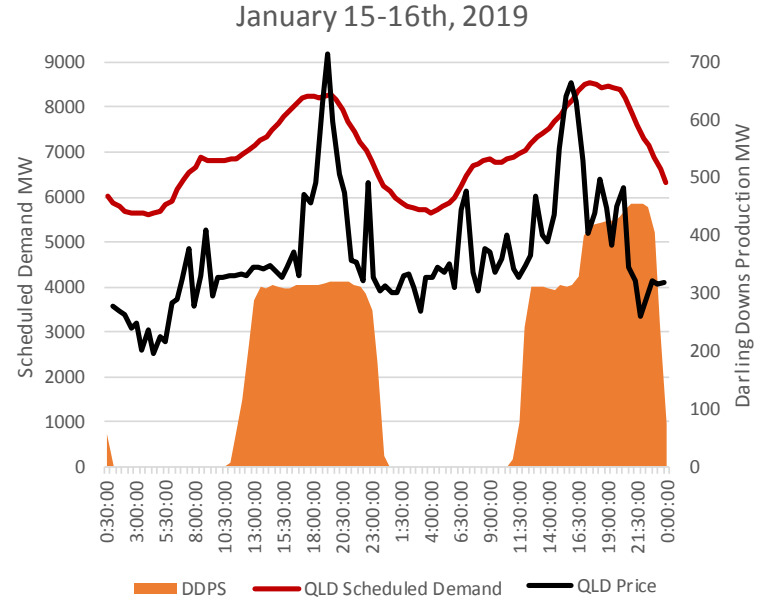
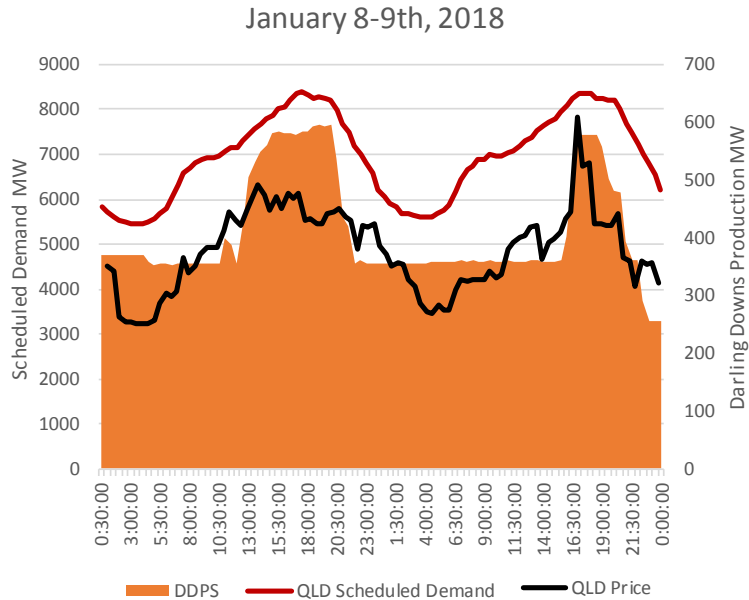
East coast renewable generation set to double in next two years

Wind and Solar Production (TWh per calendar year)



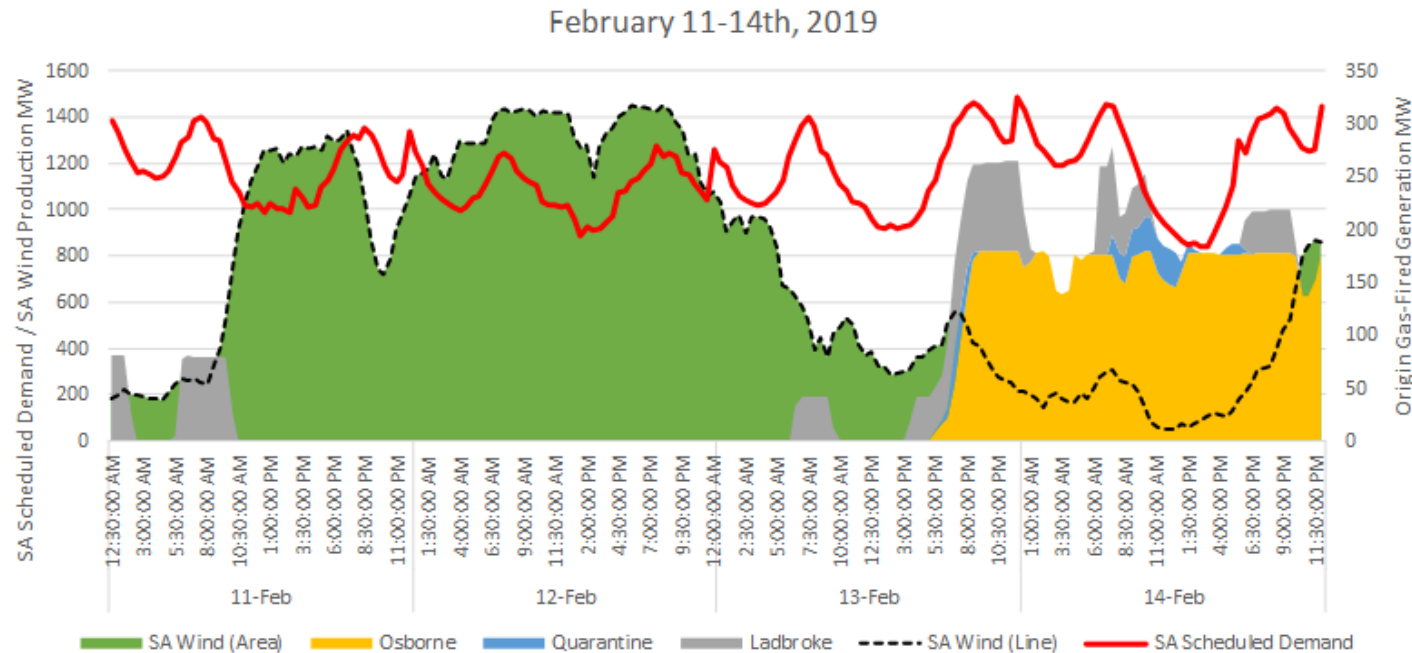
Source: Clean Energy Regulator, company announcements and Origin analysis (ramp up profile not included)

Darling Downs case study



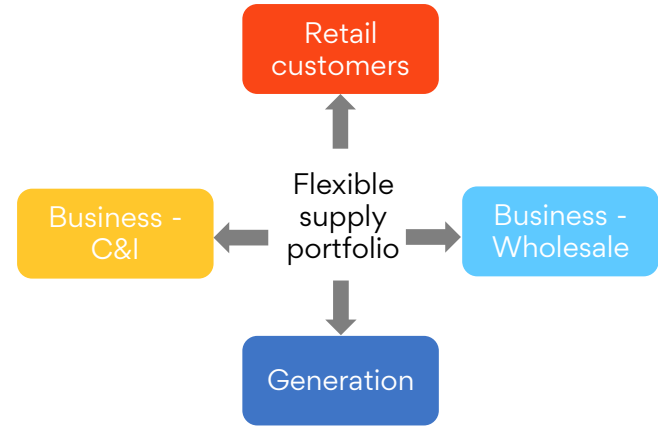
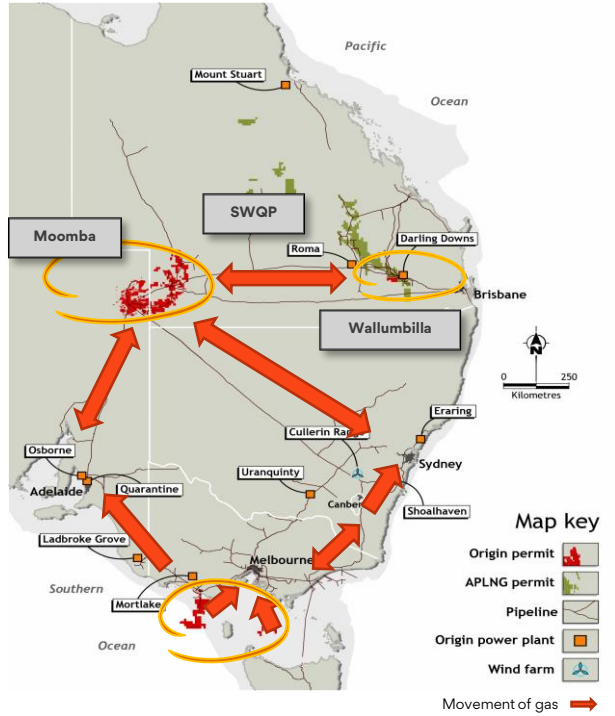
Source: AEMO market data

South Australia case study



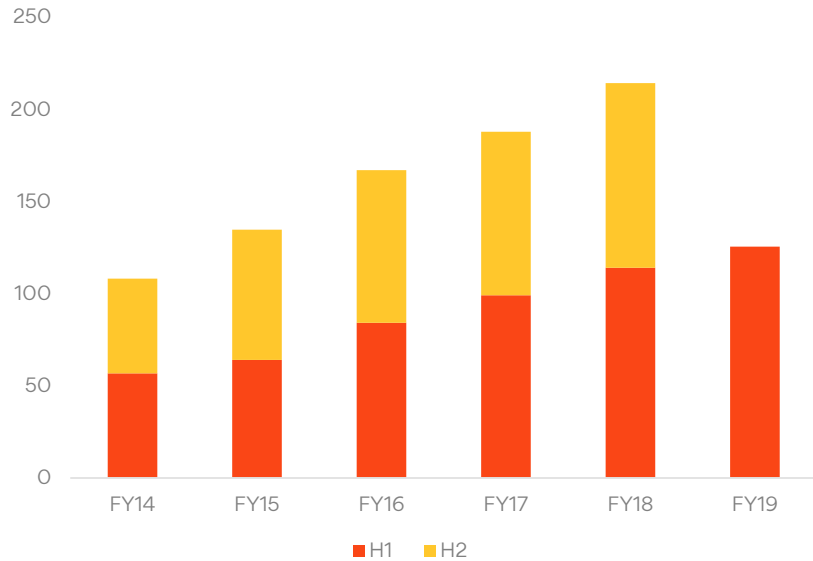
Source: AEMO market data

Flexibility and storage a key strength of our portfolio

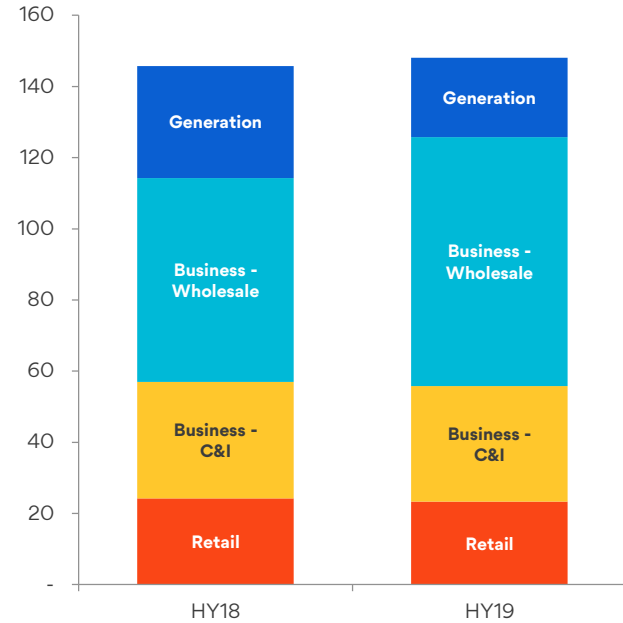


Gas sales to customers growing

Natural gas external sales (PJ)

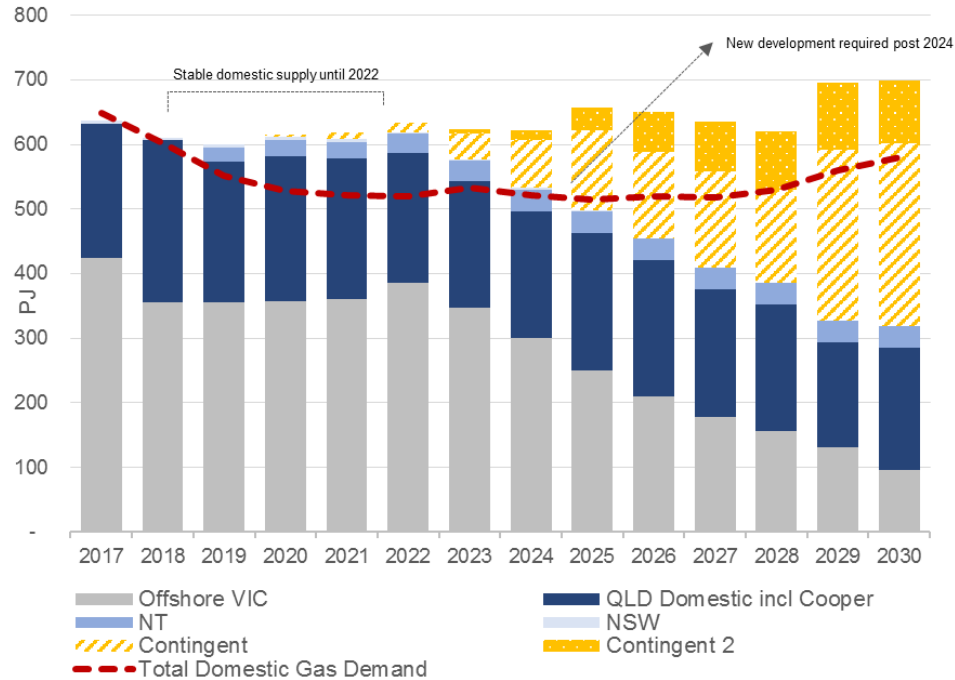


Natural Gas sales mix (PJ)



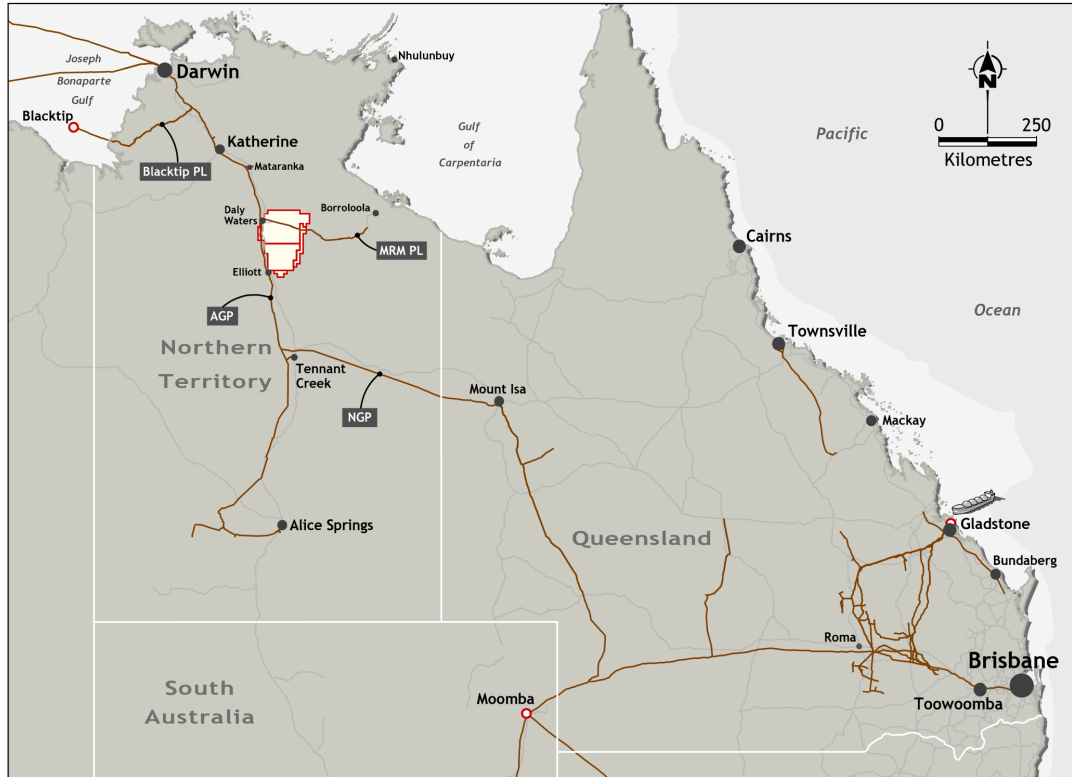
Source: Origin

Domestic market expected to solve until mid 2020s



Source: GSOO 2018 (demand),
Origin assumptions on announced projects (supply)

Beetaloo



Thank you

