16 April 2002

Dear Shareholder

SHARE SALE FACILITY

Origin Energy has implemented a Share Sale Facility for shareholders with registered holdings of 10,000 shares or less (to a minimum of 170 shares) to enable them to realise returns on their investment, free of brokerage.

Under the Facility you are able to sell 1 in 20 of your holding at a market price free of brokerage. Shareholders with registered holdings of 170 shares or less may use the Facility to sell their entire holding.

You are under no obligation to use the Share Sale Facility. If you do not wish to sell any of your shares under the Facility you do not need to do anything and may simply ignore this notice.

If you held more than 170 Origin Energy shares as at the record date of 22 March 2002, but your current holding balance is 170 shares or less, please contact Origin Energy's Share Registry on 1300 664 446 if you wish to sell your entire holding.

If you wish to use the Facility please review the attached Instruction to Sell Form and the Terms and Conditions on the reverse. You should complete the form and sign it and lodge it in accordance with the instructions on the form.

You should note that the sale of shares could have capital gains tax implications for you. You should obtain your own independent advice on this matter.

The form should be returned to the Share Registry by 5.00pm (Sydney time) on 3 May 2002. Shareholders with CHESS holdings will need to forward the form to their Sponsoring Broker who should forward the completed form to the Share Registry by the closing date.

Sales of shares will take place over the period of the Facility from 19 April 2002 to 10 May 2002.

Should you have any questions concerning this process please contact Origin Energy's Share Registry on **1300 664 446.**

Yours sincerely

Bill Hundy
Company Secretary

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