



24 June 2008

Dear Shareholder

BG GROUP TAKEOVER ANNOUNCEMENT

Origin Energy Limited ("Origin") has today received advice from BG Group plc ("BG") that it intends to make a conditional cash offer of \$15.50 per share to acquire all of the shares in Origin.

Your Directors advise you to **take no action in relation to the offer** or any documents you receive from BG at this stage.

I will keep you informed of any other material developments in future. In the meantime, if you have any enquiries please contact our helpline on 1800 647 819 or +61 2 8280 7588.

Yours faithfully

A handwritten signature in black ink, appearing to read "Kevin McCann", with a long horizontal line extending to the right.

Kevin McCann
Chairman